

**Date: April 25, 2025**

<b>To,</b> <b>Corporate Relationship Department</b> <b>BSE Limited</b> <b>Phiroze Jeejeebhoy Towers, 25th Floor,</b> <b>Dalal Street, Mumbai – 400 001</b>	<b>To,</b> <b>Listing Compliance Department</b> <b>National Stock Exchange of India Limited,</b> <b>Exchange Plaza, 5th Floor, Plot No. C/2, G Block,</b> <b>Bandra Kurla Complex, Bandra (E),</b> <b>Mumbai-400051</b>
<b>Scrip Code: 531146</b>	<b>SYMBOL: MEDICAMEQ</b>

**Subject: Revised Outcome of the Meeting of Board of Directors of Medicamen Biotech Limited (“the Company”) in accordance with Regulation 30 of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Dear Sir/ Madam,**

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**Listing Regulations, 2015**), we wish to inform your good office that the Board of Directors of the Company at their meeting held on **Thursday, April 24, 2025**, has, inter alia, considered and approved the following businesses:

1. Allotment of **8,48,215 (Eight Lakh Forty Eight Thousand Two Hundred and Fifteen) Equity Shares** of Face Value of Rs. 10/- each, for cash, at an issue price of Rs. 530/-, for cash, for an aggregate amount of up to Rs. 44,95,53,950/- (Rupees Forty-Four Crore Ninety Five Lakhs and Fifty Three Thousand Nine Hundred and Fifty Only), to below-mentioned persons/ entities belonging to “Non-Promoter” category, on a preferential basis:

S. N.	Name of the Allottees	Category	No. of Equity Shares allotted
1.	Veralogix Holdings (PTY) Ltd	Non-Promoter	5,99,995
2.	Ginnerup Capital APS	Non-Promoter	1,98,220
3.	Ritesh Kantilal Oswal	Non-Promoter	50,000
<b>Total</b>			<b>8,48,215</b>

2. Allotment of up to **6,50,000 (Six Lakh and Fifty Thousand) Fully Convertible Warrants (“Warrants”)**, at an issue price of Rs. 530/- convertible at the option of the Warrant Holder(s) in one or more tranches, within 18 (eighteen) months from the date of allotment into equivalent number of fully paid-up equity shares, for cash, for an aggregate amount of up to Rs. 34,45,00,000/- (Rupees Thirty-Four Crore Forty –Five Lakh Only), to below-mentioned persons/entities belonging to “Promoter & Promoter Group” and “Non-Promoter” category on preferential basis:

S. N.	Name of the Allottees	Category	No. of Warrants Allotted
1.	Shivalik Rasayan Limited	Promoter & Promoter Group	5,00,000
2.	Gunavanth Kumar Neha	Non-Promoter	1,00,000
3.	Prithish Garg	Non-Promoter	50,000
<b>TOTAL</b>			<b>6,50,000</b>

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 13,56,28,150/- (Rupees Thirteen Crore Fifty Six Lakh Twenty Eight Thousand One Hundred and Fifty Only) comprising 1,35,62,815 (One Crore Thirty Five Lakh Sixty Two Thousand Eight Hundred and Fifteen) Equity Shares of the face value of Rs. 10/- each.

The meeting of the Board of Directors commenced at 06.00 PM and concluded at 07.15 PM.

This is for your information and records.

Thanking You,  
Yours Sincerely,  
For **Medicamen Biotech Limited**

**Parul Choudhary**  
**Company Secretary & Compliance Officer**